

Dynamics of Geo-politics and Geo-economics

(Past, Present, and Future)



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Important Trends

1

Anti-Globalization

- Trumponomics
- Brexit

2

New & Renew terrorism

- North Korea crisis
- Cyber terrorism

3

Multipolar world

- Rise of China (OBOR,AIIB,BRICS)

4

Mega-Trends

- 21 trends for the next 10 years

Implications to GMS

1

Strength from within

2

Balance of power

3

Relinking to New supply chain



Trumponomics



America First Policies



Trade

- ✓ No TPP
- ✓ No NAFTA
- ✓ No Paris Agreement

Jobs

- ✓ Tax reform (15% CIT, BAT?)
- ✓ Encourage investment at home
- ✓ Pressures on currency manipulators

Immigration

- ✓ Muslim ban (6 Countries)
- ✓ Mexico wall

Military

- ✓ Increase in military budget

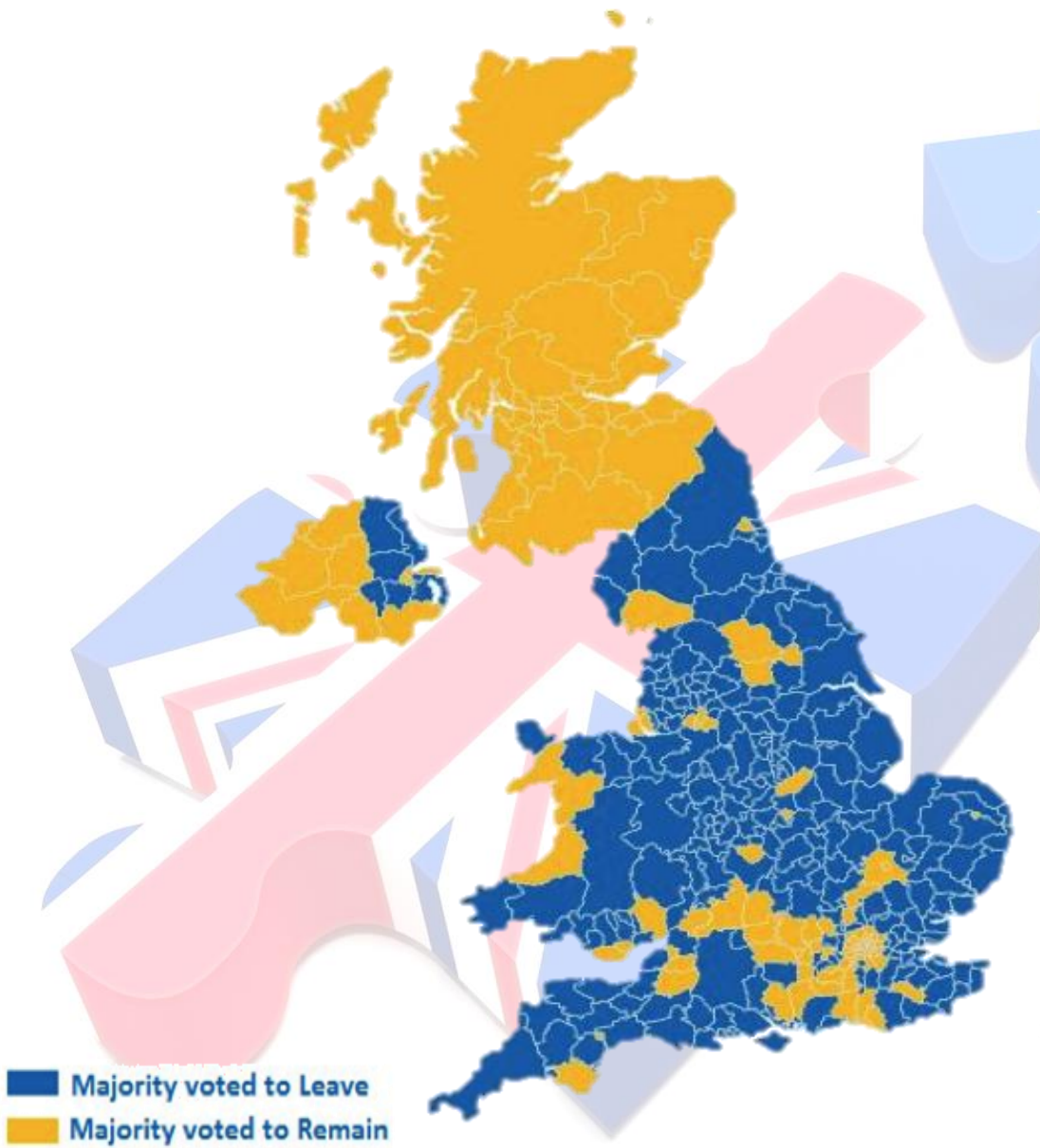
Energy

- ✓ construct of Keystone natural gas pipelines.
- ✓ support other traditional energy

Healthcare

- ✓ Offer "American Health Care Act" for replacing Obamacare

Brexit



Age	Remain	Leave
18-24	64%	24%
25-49	45%	39%
50-64	35%	49%
65+	33%	58%

Polling Data: YouGov. 1652 people. 17-19 June 2016
Undecided and those who refused to say are not counted.

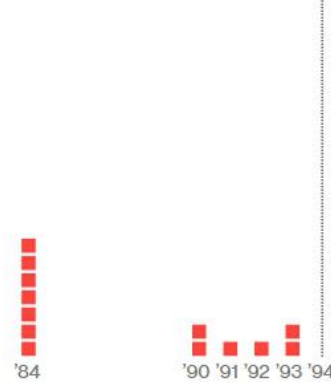
North Korea Crisis



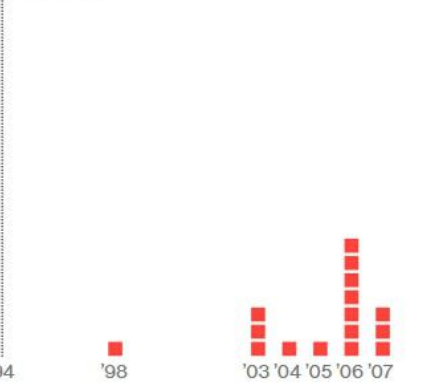
North Korea has fired
17 missiles during
11 tests in 2017

Ballistic Missile Launches

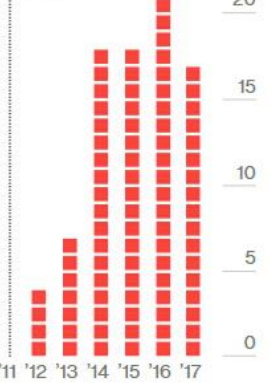
Kim Il Sung
1984-1994



Kim Jong Il
1994-2011



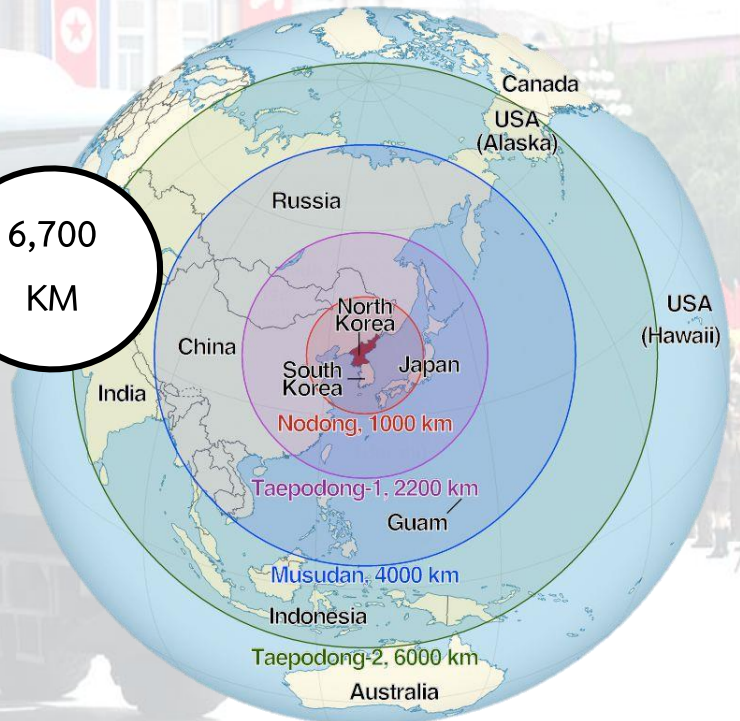
Kim Jong Un
2011-



**Tense
 relationship**



6,700
 KM





One Belt One Road Asian Infrastructure Development Bank



One Belt One Road (OBOR)



Asian Infrastructure Investment Bank (AIIB)

Total Members
80 Countries

1

Regional Members
37 Countries

2

Non-Regional Members
19 Countries

3

Prospective Members
24 Countries

Regional Members **9 Countries**

Non-Regional Members **15 Countries**

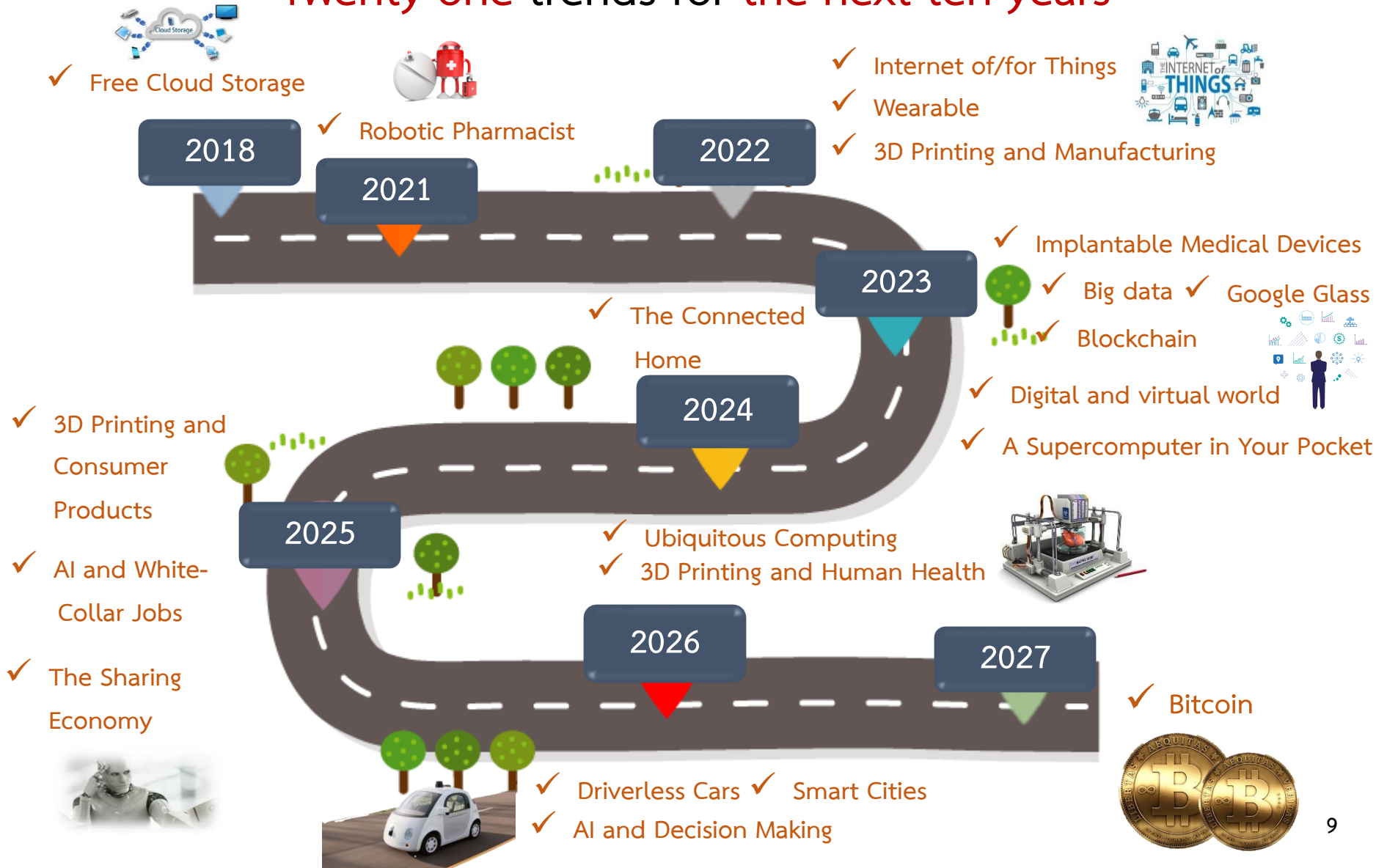


AIIB 2017

The 2nd Annual Meeting of the Board of Governors

Mega-Trends

Twenty-one trends for the next ten years





Thank you

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