

Growth of the GMS and Development Partnership

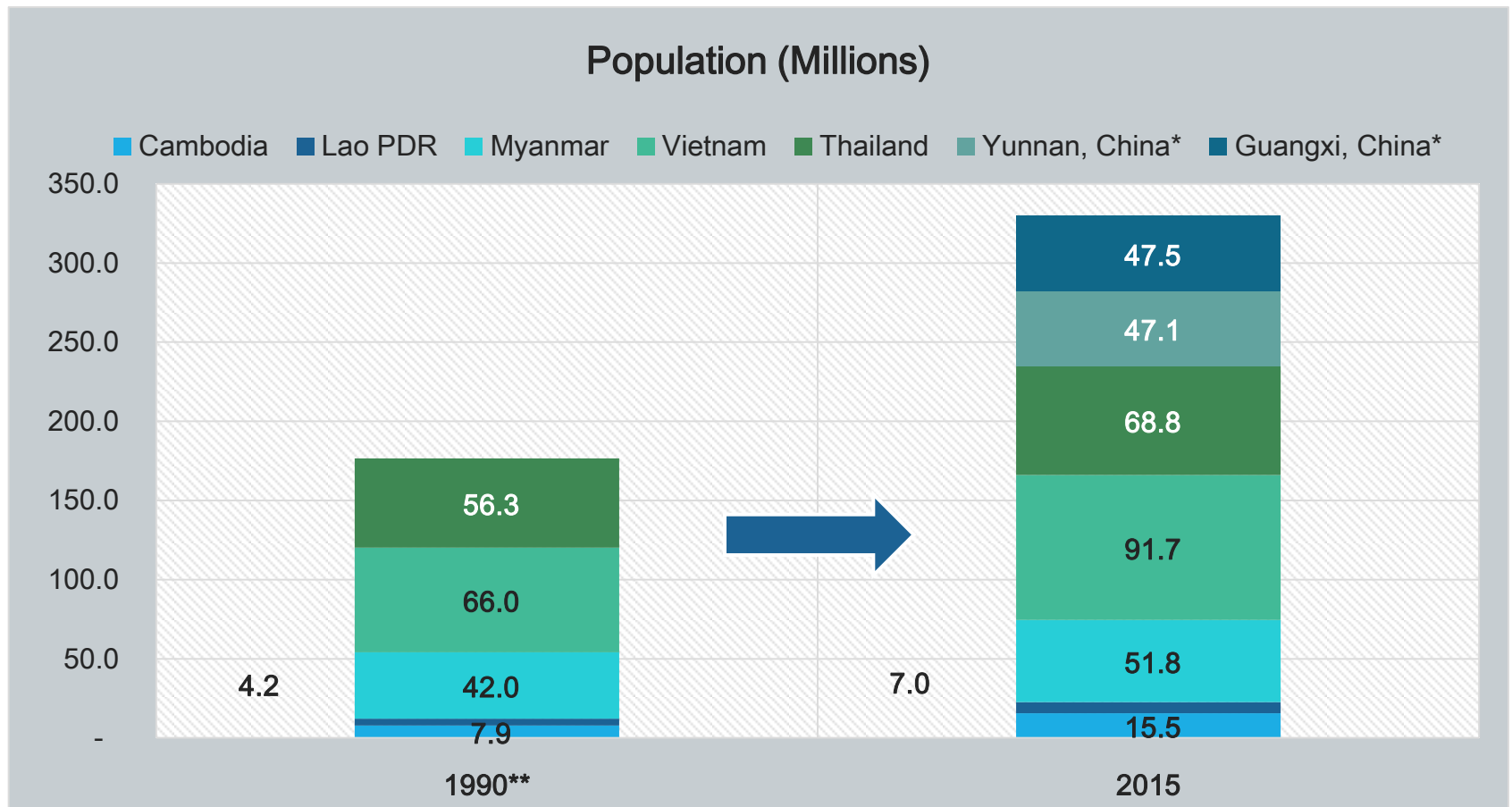


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GMS ECONOMY : BEFORE & AFTER

➤ Market size : Growing



Sources: World Economic Outlook Database, National Bureau of statistics of China

* 2014 Data, ** 1990 Data not included Yunnan + Guangxi

GMS ECONOMY : BEFORE & AFTER (CONT.)

➤ Purchasing Power : Increasing

	GDP (Billion USD)		Per Capita GDP (US\$)	
	1990	2015	1990	2015
Cambodia	0.9	18.2	113	1,168
Lao PDR	0.9	12.5	216	1,179
Myanmar	5.2	67.0	124	1,292
Vietnam	6.5	191.5	98	2,088
Thailand	88.5	395.3	1,571	5,742
- North	8.6	35.5	798	3,082
- Northeast	10.3	41.2	534	2,195
Guangxi, China*	Na	255.1	Na	5,366
Yunnan, China*	Na	208.6	Na	4,425
GMS		1,148.2		3,485

Sources: World Economic Outlook Database, National Bureau of statistics of China

* 2014 Data